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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,¹

USA Securities, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SEVENTEENTH
OMNIBUS OBJECTION OF THE
USACM LIQUIDATING TRUST TO
CLAIMS FOR LACK OF
DOCUMENTATION**

PLEASE TAKE NOTICE that an Order Sustaining Seventeenth Omnibus
Objection of the USACM Liquidating Trust to Claims for Lack of Documentation [DE
5932] was entered on the 7th day of March 2008, a true and correct copy of which is
attached hereto as Exhibit 1.

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA
LLP

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1 RESPECTFULLY SUBMITTED March 11, 2008.

2 **LEWIS AND ROCA LLP**

3
4 By /s/ RC (#006593)
5 Susan M. Freeman
6 Rob Charles
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First
10 Class, US Mail, postage prepaid, on
11 March 11, 2008 to the parties listed on
12 Exhibit A to the attached order.

12 /s/ Christine E. Laurel
13 Christine E. Laurel
14 Lewis and Roca